

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U63090GJ2012PLC107088

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCO6063D

(ii) (a) Name of the company

ORAVEL STAYS LIMITED

(b) Registered office address

Ground Floor-001, MAURYANSH ELANZA,
SHYAMAL CROSS ROAD, NR.PAREKH HOSPITAL, SATELITE
AHMEDABAD
Ahmedabad
Gujarat
380015

(c) *e-mail ID of the company

secretarial@oyorooms.com

(d) *Telephone number with STD code

07941005020

(e) Website

(iii) Date of Incorporation

21/02/2012

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) CIN of the Registrar and Transfer Agent

Pre-fill

Name of the Registrar and Transfer Agent

Registered office address of the Registrar and Transfer Agents

(vii) *Financial year From date 01/04/2019 (DD/MM/YYYY) To date 31/03/2020 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 28/12/2020

(b) Due date of AGM 30/09/2020

(c) Whether any extension for AGM granted ☒ Yes ☐ No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension Z99999999

Pre-fill

(e) Extended due date of AGM after grant of extension 31/12/2020

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	I	Accommodation and Food Service	I1	Accommodation services provided by Hotel, Inns, Resorts, holiday homes, hostel,	98.96

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 138

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	OYO HOTELS AND HOMES PRIV	U74900GJ2015PTC107035	Subsidiary	100
2	OYO FINANCIAL AND TECHNO	U65999DL2018PTC331290	Subsidiary	100
3	GUERRILLA INFRA SOLUTIONS	U70200DL2015PTC282383	Subsidiary	100
4	MYPREFERRED TRANSFORMAT	U74999HR2018PTC076770	Joint Venture	49.8
5	MOUNTAINIA DEVELOPERS AN	U70109HR2018PTC076924	Joint Venture	49.99
6	OYO WORKSPACES INDIA PRIV	U70100DL2019PTC351211	Subsidiary	100

7	OYO KITCHEN INDIA PRIVATE L	U15100HR2019PTC078377	Subsidiary	100
8	OYO Midmarket Investments L		Subsidiary	100
9	Supreme Sai Construction and		Subsidiary	100
10	OYO OTH Investments I LLP		Subsidiary	100
11	OYO Designotel Investments L		Subsidiary	100
12	OYO Hotels (Bangladesh) Limit		Subsidiary	99
13	OYO Hotels Canada Inc.		Subsidiary	100
14	OYO Technology and Hospitali		Subsidiary	100
15	OYO Vacation Homes Rental L.		Subsidiary	49
16	OYO Life Real Estate LLC		Subsidiary	49
17	OYO Technology and Hospitali		Subsidiary	100
18	OYO Hospitality UK Ltd		Subsidiary	100
19	OYO Rooms and Hospitality UK		Subsidiary	100
20	OYO Hotels France SARL		Subsidiary	99
21	OYO Hotels Germany GmbH		Subsidiary	100
22	Pt. OYO Rooms Indonesia		Subsidiary	99.98
23	Pt. OYO Hotels Indonesia		Subsidiary	66.67
24	OYO Hotels Italia S.R.L.		Subsidiary	100
25	OYO Technology & Hospitality		Subsidiary	100
26	OYO Japan GK		Subsidiary	50.2
27	OYO Rooms Hospitality Sdn. Bl		Subsidiary	100
28	OYO Rooms and Technology (I		Subsidiary	100
29	Oravel Stays Singapore Pte. Lir		Subsidiary	100
30	OYO Hotels Netherlands B.V.		Subsidiary	100
31	OYO Rooms and Hospitality Ne		Subsidiary	100

32	OYO Town House Netherlands		Subsidiary	100
33	OYO Hotels and Homes Nether		Subsidiary	100
34	OYO Technology and Hospitali		Subsidiary	100
35	OYO Technology and Hospitali		Subsidiary	99.99
36	OYO Oravel Technology Comp		Subsidiary	100
37	Saudi Hospitality Systems for C		Subsidiary	100
38	Oravel Stays Singapore Pte. Ltd		Subsidiary	100
39	OYO Technology and Hospitali		Subsidiary	45.46
40	OYO Hotels (Singapore) Pte. Lt		Subsidiary	100
41	Oravel Hotels (Singapore) Pte.		Subsidiary	100
42	OYO Technology & Hospitality,		Subsidiary	100
43	Oravel Technology & Hospitali		Subsidiary	100
44	OYO Hotels Switzerland GmbH		Subsidiary	100
45	OYO Technology and Hospitali		Subsidiary	99.99
46	OYO Hotels INC		Subsidiary	100
47	OYO Hospitality INC		Subsidiary	100
48	OYO Rooms & Technology LLC		Subsidiary	100
49	OYO Franchising LLC		Subsidiary	100
50	OYO Operated LLC		Subsidiary	100
51	OYO Propco LLC		Subsidiary	100
52	Innov8 Inc.		Subsidiary	100
53	OYO Technology & Hospitality		Subsidiary	100
54	OYO Mountainia UK Limited		Joint Venture	49.99
55	OYO Mountainia II UK Limited		Joint Venture	49.99
56	OYO Mountainia Japan, LLC		Joint Venture	49.99

57	MDI KK		Joint Venture	49.99
58	OYO Mountainia (Singapore) P		Joint Venture	49.99
59	OYO Mountainia USA Inc.		Joint Venture	49.99
60	OYO Mypreferred Hospitality U		Joint Venture	49.99
61	OYO Mypreferred Hospitality II		Joint Venture	49.99
62	OYO Mypreferred Hospitality II		Joint Venture	49.99
63	OYO Mypreferred Hospitality J		Joint Venture	49.99
64	OYO Mypreferred Hospitality (I		Joint Venture	49.99
65	OYO Mypreferred Hospitality U		Joint Venture	49.99
66	OYO Hotels Argentina S.R.L.		Subsidiary	99
67	OYO Brasil Hospitalidade E Te		Subsidiary	100
68	OYO Hotels Cayman		Subsidiary	100
69	OYO Hotels Chile SpA		Subsidiary	100
70	OYO Latam Holdings UK Ltd		Subsidiary	100
71	Oravel Hotels Mexico, S.A. De C		Subsidiary	99.99
72	Oravel Mexico Services, S. de R		Subsidiary	99.86
73	OYO Hotels Peru S.A.C.		Subsidiary	100
74	OYO Vacation Homes Cayman		Subsidiary	100
75	OYO Vacation Homes UK Ltd		Subsidiary	100
76	OYO Hospitality Netherlands B		Subsidiary	100
77	OYO Vacation Homes Holding		Subsidiary	100
78	OYO Vacation Homes LLC		Subsidiary	100
79	OYO Hospitality & Information		Subsidiary	45.46
80	OYO Hotel Management (Shar		Subsidiary	45.46
81	OYO (Shanghai) Investment Co		Subsidiary	45.46

82	OYO Mypreferred Hospitality (I		Subsidiary	45.46
83	Beijing Jiayoulewan Technolog		Subsidiary	45.46
84	Beijing Beike Youjia Technolog		Subsidiary	45.46
85	Dalian Qianyu Wanyu Trading		Subsidiary	45.46
86	Wuhan Beike Youjia Hotel Mar		Subsidiary	45.46
87	PC 2383 Stemmons Trail, Inc.		Joint Venture	49.99
88	OYO Property Company IV, LLC		Joint Venture	49.99
89	PC 2383 Stemmons Trail Owne		Joint Venture	49.99
90	PC 11241 West Colonial Drive,		Joint Venture	49.99
91	OYO Property Company III, LLC		Joint Venture	49.99
92	PC 11241 West Colonial Drive C		Joint Venture	49.99
93	703 Ocean Boulevard Holdings		Joint Venture	49.99
94	703 Ocean Boulevard LLC		Joint Venture	49.99
95	West 47th OYO Member LLC		Joint Venture	49.99
96	West 47th Owner GP LLC		Joint Venture	49.99
97	West 47th Owner LP		Joint Venture	49.99
98	157 West 47th Street Hotel Ow		Joint Venture	49.99
99	157 West 47th Street Hotel Ow		Joint Venture	49.99

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	40,000	27,674	27,674	27,674
Total amount of equity shares (in Rupees)	400,000	276,740	276,740	276,740

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	40,000	27,674	27,674	27,674
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	400,000	276,740	276,740	276,740

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	122,200	119,138	118,188	118,188
Total amount of preference shares (in rupees)	11,320,000	11,192,360	11,097,360	11,097,360

Number of classes

9

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A				
Number of preference shares	10,000	8,016	8,016	8,016
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	100,000	80,160	80,160	80,160
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A1				
Number of preference shares	11,500	11,173	11,173	11,173
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,150,000	1,117,300	1,117,300	1,117,300
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series B				
Number of preference shares	10,500	10,225	10,225	10,225
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,050,000	1,022,500	1,022,500	1,022,500
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C				
Number of preference shares	17,000	16,669	16,669	16,669
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,700,000	1,666,900	1,666,900	1,666,900

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C1				
Number of preference shares	10,500	10,460	10,460	10,460
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,050,000	1,046,000	1,046,000	1,046,000
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series D				
Number of preference shares	32,300	32,279	32,279	32,279
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	3,230,000	3,227,900	3,227,900	3,227,900
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series D1				
Number of preference shares	1,300	1,291	1,291	1,291
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	130,000	129,100	129,100	129,100
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series E				
Number of preference shares	13,700	13,700	13,700	13,700
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,370,000	1,370,000	1,370,000	1,370,000
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series F				
Number of preference shares	15,400	15,325	14,375	14,375
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,540,000	1,532,500	1,437,500	1,437,500

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			

At the beginning of the year	16,192	4,641	20833	208,330	208,330	
Increase during the year	13,561	0	13561	135,610	135,610	49,500,457,000
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	13,561	0	13561	135,610	135,610	49,500,457,000
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Nil				0	0	
Decrease during the year	6,720	0	6720	67,200	67,200	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify Reduction of Equity Shares pursuant to De-merger	6,720		6720	67,200	67,200	
At the end of the year	23,033	4,641	27674	276,740	276,740	
Preference shares						
At the beginning of the year	8,173	95,640	103813	9,659,860	9,659,860	
Increase during the year	14,375	0	14375	1,437,500	1,437,500	56,107,591,000
i. Issues of shares	14,375	0	14375	1,437,500	1,437,500	56,107,591,000
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify 						
Decrease during the year	0	0	0	0	0	0

i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify						
At the end of the year	22,548	95,640	118188	11,097,360	11,097,360	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☒ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☒ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		27/12/2019
Date of registration of transfer (Date Month Year)		28/11/2019
Type of transfer	Equity Shares	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred	655	Amount per Share/ Debenture/Unit (in Rs.)	10
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Ledger Folio of Transferor	NA
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Transferor's Name			Lightspeed Venture Partners IX
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	Surname	middle name	first name
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Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
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	Surname	middle name	first name
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Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Preference Sha	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	6,413	Amount per Share/ Debenture/Unit (in Rs.)	10
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Ledger Folio of Transferor	NA
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Transferor's Name			Lightspeed Venture Partners IX
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	Surname	middle name	first name
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Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
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	Surname	middle name	first name
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Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Preference Sha	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	285	Amount per Share/ Debenture/Unit (in Rs.)	100
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Ledger Folio of Transferor	NA
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Transferor's Name			Lightspeed India Partners I LLC
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	Surname	middle name	first name
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Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
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	Surname	middle name	first name
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Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Preference Sha	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	1,864	Amount per Share/ Debenture/Unit (in Rs.)	100
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Ledger Folio of Transferor	NA
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Transferor's Name			Lightspeed Venture Partners Se
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	Surname	middle name	first name
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Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
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	Surname	middle name	first name
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Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	257	Amount per Share/ Debenture/Unit (in Rs.)	10
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Ledger Folio of Transferor	NA
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Transferor's Name			Sequoia Capital India Investme
	Surname	middle name	first name

Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Preference Sha	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	7,360	Amount per Share/ Debenture/Unit (in Rs.)	100
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Ledger Folio of Transferor	NA
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Transferor's Name			Sequoia Capital India Investme
	Surname	middle name	first name

Ledger Folio of Transferee	NA
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Transferee's Name			RA Hospitality Holdings Cayma
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	28/11/2019
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Type of transfer	Preference Sha	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	2,184	Amount per Share/ Debenture/Unit (in Rs.)	100
Ledger Folio of Transferor	NA		
Transferor's Name			Lightspeed Venture Partners IX
	Surname	middle name	first name
Ledger Folio of Transferee	NA		
Transferee's Name			RA Hospitality Holdings Cayma
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

362,964,863

(ii) Net worth of the Company

161,711,067,463

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	11,758	42.49	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0

	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	11,758	42.49	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	438	1.58	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	15,086	54.51	118,188	100
10.	Others Trust	392	1.42	0	0
	Total	15,916	57.51	118,188	100

Total number of shareholders (other than promoters)

17

**Total number of shareholders (Promoters+Public/
Other than promoters)**

18

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	16	17
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	0	1	0	8.06
B. Non-Promoter	0	6	0	7	0	0
(i) Non-Independent	0	6	0	7	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	6	0	8	0	8.06

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RITESH AGARWAL	05192249	Director	11,758	
MUNISH RAVINDER V/	02442753	Nominee director	0	
GERARDO ISAAC LOP	08679691	Director	0	
BETSY ATKINS	08614128	Director	0	
BEJUL SOMAIA	00059201	Director	0	
ADITYA GHOSH	01243445	Director	0	
ABHISHEK GUPTA	ADFPG5215K	CFO	0	
ASHISH GARG	AFBPC4324B	Company Secretar	0	24/09/2020
MOHIT BHATNAGAR A	00381741	Nominee director	0	30/06/2020
MIN ZHANG	08008016	Nominee director	0	30/06/2020

(ii) Particulars of change in director(s) and Key managerial personnel during the year 11

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
NEIL MEHTA	07153511	Director	07/05/2019	Cessation
JUSTIN LAWRENCE W	07654154	Director	15/05/2019	Cessation
MARKS SCHWARTZ	07634689	Additional director	03/06/2019	Appointed as an Additional Director
MARKS SCHWARTZ	07634689	Nominee director	04/06/2019	Change in designation
BETSY ATKINS	08614128	Additional director	18/11/2019	Appointed as an Additional Director
ADITYA GHOSH	01243445	Additional director	13/12/2019	Appointed as an Additional Director
BETSY ATKINS	08614128	Director	27/12/2019	Change in designation
ADITYA GHOSH	01243445	Director	27/12/2019	Change in designation
MARKS SCHWARTZ	07634689	Nominee director	31/12/2019	Cessation
GERARDO ISAAC LOP	08679691	Additional director	25/01/2020	Appointed as an Additional Director
GERARDO ISAAC LOP	08679691	Director	17/02/2020	Change in designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

7

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/12/2019	18	13	97.25
Extra-ordinary General Mee	17/02/2020	18	11	97.25
Extra-ordinary General Mee	24/03/2020	18	12	97.25
Extra-ordinary General Mee	04/06/2019	17	12	97.33
Extra-ordinary General Mee	22/08/2019	17	12	99.65
NCLT CONVENED EQUITY	21/05/2019	9	6	96.74
NCLT CONVENED PREFRI	21/05/2019	13	5	28.44

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/07/2019	6	4	66.67
2	05/11/2019	6	2	33.33
3	21/11/2019	7	2	28.57
4	13/12/2019	10	4	40
5	11/02/2020	8	6	75

C. COMMITTEE MEETINGS

Number of meetings held

3

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Compensation	11/02/2020	3	3	100
2	Corporate Soc	26/07/2019	3	3	100
3	Governance C	11/02/2020	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	28/12/2020
								(Y/N/NA)
1	RITESH AGARWAL	5	5	100	3	3	100	Yes
2	MUNISH RAVI	5	4	80	2	2	100	No
3	GERARDO ISIDRO	1	0	0	0	0	0	Yes
4	BETSY ATKINSON	2	1	50	1	1	100	No
5	BEJUL SOMAIA	5	3	60	2	2	100	No
6	ADITYA GHOSH	2	2	100	0	0	0	No

7	MOHIT BHATI	5	2	40	0	0	0	Not Applicable
8	MIN ZHANG	5	0	0	0	0	0	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ABHISHEK GUPTA	CFO	87,374,502	0	0	0	87,374,502
2	ASHISH GARG	Company secret	2,855,314	0	0	0	2,855,314
	Total		90,229,816	0	0	0	90,229,816

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BETSY ATKINS	DIRECTOR	0	0	0	0	0
2	ADITYA GHOSH	DIRECTOR	0	0	0	0	0
3	RITESH AGARWAL	DIRECTOR	0	0	0	2,152,103	2,152,103
	Total		0	0	0	2,152,103	2,152,103

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jyoti Kukreja

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

10355

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

06

dated

17/12/2020

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
RITESH AGARWAL
Date: 2021.09.30
19:23:00 +05'30'

DIN of the director

05192249

To be digitally signed by

Digitally signed by
VIMAL KUMAR CHAWLA
Date: 2021.09.30
19:24:00 +05'30'

☒ Company Secretary

☐ Company secretary in practice

Membership number

16746

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

OSPL Shareholding Pattern_31-03-2020_F
Extension of AGM ORDER_.pdf
MGT-8_OSPL_Signed.pdf
List of Subsidiaries Associate and JV.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

E-mail: roc.ahmedabad@mca.gov.in



भारत सरकार

GOVERNMENT OF INDIA

कार्पोरेट कार्य मंत्रालय

MINISTRY OF CORPORATE AFFAIRS

कार्यालय, कम्पनी रजिस्ट्रार, गुजरात, दादरा एवं नगर हवेली

OFFICE OF THE REGISTRAR OF COMPANIES, GUJARAT, DADRA & NAGAR HAVELI,

आर.ओ.सी. भवन, रूपल पार्क के सामने, अंकुर बस स्टेण्ड के पास,

ROC BHAVAN, OPP. RUPAL PARK, NR. ANKUR BUS STAND,

नारणपुरा, अहमदाबाद (गुजरात) NARANAPURA, AHMEDABAD (GUJARAT) 380013.

File No. ROC-GJ/AGM Ext./2020-21/ 1462

Date: -

8 SEP 2020

Order: Extension of financial year ended time for holding of Annual General Meeting (AGM) for the on 31.03.2020

1. Whereas sub-section (1) of section 96 of the companies Act, 2013 (the Act) provides, inter-alia, that every company, other than a One person Company, shall in each year hold in addition to any other meetings, a general meeting as its annual general meeting; (AGM) and shall specify the meeting as such in the notices calling it, and not more than fifteen months shall elapse between the date of one AGM of a company and that of the next;
2. And whereas, the first proviso to sub-section (1) of section 96 of the Act provides that in case of the first AGM, it shall be held within a period of nine months from the date of closing of the first financial year of the company and in any other case, within a period of six months, from the date of closing of the financial year;
3. And whereas, the third proviso to section 96(1) of the Act provides that the Registrar may, for any special reason, extend the time within which any annual general meeting, other than the first annual general meeting, shall be held, by a period not exceeding three months;
4. And whereas, various representations have been received from the companies, Industry bodies and Professional Institutes pointing out that several companies are finding it difficult to hold their AGM for the financial year ended on 31.03.2020 due to the difficulties faced in view of the Covid-19 pandemic;

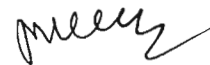
5. And whereas, the representations have been considered and the undersigned is of the considered opinion that due to such unprecedented special reasons, the time within which the AGM for the financial year ended on 31.03.2020 is required to be held as per provisions of sub-section (1) of section 96 ought to be extended in terms of the third proviso to section 96(1);
6. Now, therefore, in terms of power vested with the undersigned under the third Proviso to sub-section (1) of section 96 of the Act, I hereby extend the time to hold the AGM, other than the first AGM, for the financial year ended on 31.03.2020 for companies within the jurisdiction of this office, which are unable to hold their AGM for such period within the due date of holding the AGM by a period of three months from the due date by which the AGM ought to have been held in accordance with the Provisions of sub-section (1) to section 96 of the Act, without requiring the companies to file applications for seeking such extension by filing the prescribed Form No. GNL-1.

Explanation: It is hereby clarified that the extension granted under this Order shall also cover the:

- (i) pending applications filed in Form No. GNL-1 for the extension of AGM for the financial year ended on 31.03.2020, which are yet to be approved;
- (ii) applications filed in Form No. GNL-1 for the extension of AGM for the financial year ended on 31.03.2020, which were rejected,

Where the approval for extension of AGM up to 3 months from the due date of the AGM shall be deemed to have been granted by the undersigned without any further action on the part of the company.

This order is issued as per direction and approval of Competent Authority.



(M. K. SAHU)
REGISTRAR OF COMPANIES
GUJARAT, DADRA & NAGAR HAVELI

Place: Ahmedabad
Date: 08.09.2020

PARTICULARS OF HOLDING, SUBSIDIARY AND JOINT VENTURE COMPANIES

I. The details of Subsidiaries and Joint Ventures as on March 31, 2020 are as under:

Sl. No.	Name of the Company	Address of the Company	CIN/ GLN	Holding/ Subsidiary / Associate	% of Shares held	Applicable section
1. 1.	OYO Hotels and Homes Private Limited (Formerly Known as Alcott Town Planners Private Limited)	Ground Floor-001, Mauryansh Elanza, Shyamal Cross Road, Near Parekh Hospital Satellite, Ahmedabad- 380015, Gujarat, India	U74900GJ2015PTC107035	Subsidiary	100	2(87)(ii)
2. 2.	OYO Financial and Technology Services Private Limited	69, Second Floor, Regal Building, Connaught Circus, Delhi-110001, India	U65999DL2018PTC331290	Subsidiary	100	2(87)(ii)
3. 3.	Guerrilla Infra Solutions Private Limited	69, Second Floor, Regal Building, Connaught Circus, Delhi-110001, India	U70200DL2015PTC282383	Subsidiary	100	2(87)(ii)
4. 4.	Mypreferred Transformation And Hospitality Private Limited	3 rd Floor, Orchid Centre, Sector 53, Golf Course Road, Village Haiderpur Viran Gurugram, 122002, Haryana, India	U74999HR2018PTC07677	Joint Venture	49.80	2(6)
5. 5.	Mountainia Developers And Hospitality Private Limited	3 rd Floor, Orchid Centre, Sector 53, Golf Course Road, Village Haiderpur Viran Gurugram, 122002, Haryana, India	U70109HR2018PTC07692	Joint Venture	49.99	2(6)
6. 6.	OYO Workspaces India Private Limited	69, Second Floor, Regal Building Connaught Place, Delhi - 110001, India	U70100DL2019PTC351211	Subsidiary	100	2(87)(ii)
7. 7.	OYO Kitchen India Private Limited	3 rd Floor, Orchid Centre, Sector 53, Golf Course Road, Village Haiderpur Viran Gurugram, 122002, Haryana, India	U15100HR2019PTC07837	Subsidiary	100	2(87)(ii)
8. 8.	OYO Midmarket Investments LLP	69, Second Floor, Regal Building, Connaught Place, Delhi-110001, India	N.A.	Subsidiary	100	2(87)(ii)
9.	Supreme Sai Construction and Developers LLP	Ground Floor, 241, Westend Marg, M.B. Road, Village Saidulazab, Delhi-110030, India	N.A.	Subsidiary	100	2(87)(ii)
10.	OYO OTH Investments I LLP	69, Second Floor, Regal Building, Connaught Place, Delhi-110001, India	N.A.	Subsidiary	100	2(87)(ii)
11.	OYO Designote Investments LLP	69, Second Floor, Regal Building, Connaught Place, Delhi-110001, India	N.A.	Subsidiary	100	2(87)(ii)



12.	OYO Hotels (Bangladesh) Limited	Ventura Iconia, Level 3, Holding No. 37, Road No. 11, Block H, Banani, Dhaka	N.A.	Subsidiary	99	2(87)(ii)
13.	OYO Hotels Canada Inc.	57 Lawton Blvd, Suite 6, Toronto, ON, M4V 1Z6	N.A.	Subsidiary	100	2(87)(ii)
14.	OYO Technology and Hospitality FZ-LLC	P.O. Box: 124743, 1401, Burjuman Business Tower, Dubai, United Arab Emirates	N.A.	Subsidiary	100	2(87)(ii)
15.	OYO Vacation Homes Rental L.L.C	25, Unique Pearl Business Centre LLC Al Shoala Building, Port Saeed, Deira, Dubai	N.A.	Subsidiary	49	2(87)(i)
16.	OYO Life Real Estate LLC	Office 638, Al Ferdous Tower, Salam St, Abu Dhabi. 109662	N.A.	Subsidiary	49	2(87)(i)
17.	OYO Technology and Hospitality (UK) Limited	4th Floor, Mindspace Properties, 114 Whitechapel High Street, The Relay Building, London England E1 7PT (since 07.01.2020)	N.A.	Subsidiary	100	2(87)(ii)
18.	OYO Hospitality UK Ltd	4th Floor Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT (since 16 March 2020)	N.A.	Subsidiary	100	2(87)(ii)
19.	OYO Rooms and Hospitality UK Ltd.	4th Floor Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT (since 16 March 2020)	N.A.	Subsidiary	100	2(87)(ii)
20.	OYO Hotels France SARL	5 Rue De Castiglione, 75001 Paris	N.A.	Subsidiary	99	2(87)(ii)
21.	OYO Hotels Germany GmbH	Friedrichstr, 123, Berlin, 10117, Germany	N.A.	Subsidiary	100	2(87)(ii)
22.	Pt. OYO Rooms Indonesia	GD. Menara Kadin Indonesia, 30th Floor, Jl. HR. Rasuna Said Blok. X-5, Kav. 2-3, Kuningan Timur, Setiabudi, Jakarta Selatan, DKI Jakarta	N.A.	Subsidiary	99.98	2(87)(ii)
23.	Pt. OYO Hotels Indonesia	Gedung Equity Tower, 37th Floor, JL. Jenderal Sudirman, Kav. 52-53, SCBD, Senayan, Kebayoran Baru, Jakarta Selatan, DKI Jakarta	N.A.	Subsidiary	66.67	2(87)(ii)
24.	OYO Hotels Italia S.R.L.	MILANO (MI) VIA DELL'ANNUNCIATA 23/4 CAP 20121	N.A.	Subsidiary	100	2(87)(ii)
25.	OYO Technology & Hospitality Japan KK	1-1, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo	N.A.	Subsidiary	100	2(87)(ii)
26.	OYO Japan GK	1-1, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo	N.A.	Subsidiary	50.20	2(87)(ii)



27.	OYO Rooms Hospitality Bhd.	Sdn.	Unit C-12-4, Level 12, Block C, Megan Avenue II, 12 Jalan Yap Kwan Seng, 50450 Kuala Lumpur, Wilayah Persekutuan	N.A.	Subsidiary	100	2(87)(ii)
28.	OYO Rooms and Technology (Malaysia) Bhd.	Sdn.	No. 1902 Jalan Pertama 6 Pusat Perdagangan Danga Utama 81300 Johor Bahru Johor Malaysia	N.A.	Subsidiary	100	2(87)(ii)
29.	Oravel Singapore Limited,	Stays Pte.	1st Floor, Mahadev Chour, Thirbam Sadak, Gate No. 3, Baluwatar Kathmandu, Nepal – 44600	N.A.	Subsidiary Branch	100	2(87)(ii)
30.	OYO Hotels Netherlands B.V.		Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
31.	OYO Rooms and Hospitality Netherlands B.V.		Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
32.	OYO Town House Netherlands B.V.		Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
33.	OYO Hotels and Homes Netherlands B.V.		Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
34.	OYO Technology and Hospitality LLC		Ruwi Muttrah Muscat Governorte P.O. 686 Postal Code 112	N.A.	Subsidiary	100	2(87)(ii)
35.	OYO Technology and Hospitality Philippines Inc.		3F, Corinthian Plaza, 121 Pasco Deroxas San Lorenzo, City of Makati, Forth District, NCR, Philippines, 1229	N.A.	Subsidiary	99.996	2(87)(ii)
36.	OYO Oravel Technology Company		7758 King Fahd Road - Al Olaya Dist. Unit No 8533 Riyadh 12333 - 4187 Kingdom of Saudi Arabia	N.A.	Subsidiary	100	2(87)(ii)
37.	Saudi Hospitality Systems for Consultations and Researches		8812 Prince Sultan St. An Nahdha Dist Jeddah, 23523-4138 Saudi Arabia	N.A.	Subsidiary	100	2(87)(ii)
38.	Oravel Singapore Pte. Ltd.	Stays	4 Battery Road, #25-01 Bank of China Building, Singapore (049908)	N.A.	Subsidiary	100	2(87)(ii)
39.	OYO Technology and Hospitality (China) Pte. Ltd.		4 Battery Road, #25-01 Bank of China, Singapore (049908)	N.A.	Subsidiary	45.46	2(87)(i)
40.	OYO Hotels (Singapore) Pte. Ltd.		4 Battery Road, #25-01 Bank of China, Singapore (049908)	N.A.	Subsidiary	100	2(87)(ii)
41.	Oravel Hotels (Singapore) Pte. Ltd.		4 Battery Road, #25-01 Bank of China, Singapore (049908)	N.A.	Subsidiary	100	2(87)(ii)
42.	OYO Technology & Hospitality, S.L.		Paseo de la Castellana 91 5ª planta, Madrid, (Spain)	N.A.	Subsidiary	100	2(87)(ii)
43.	Oravel Technology & Hospitality Lanka (Pvt) Ltd		No.74A, 2'd Floor, Advantage Building, Dharmapala Mawatha, Colombo 07.	N.A.	Subsidiary	100	2(87)(ii)



44.	OYO Hotels Switzerland GmbH	c/o Goldblum and Partners AG, Baarerstrasse 25, 6300 Zug, Switzerland	N.A.	Subsidiary	100	2(87)(ii)
45.	OYO Technology and Hospitality (Thailand) Ltd.	1 Q House Lumpini Tower Level 27 South Sathorn Road, Tungmahamk, Sathorn, Bangkok 10120 Thailand	N.A.	Subsidiary	99.99998986	2(87)(ii)
46.	OYO Hotels INC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
47.	OYO Hospitality INC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
48.	OYO Rooms & Technology LLC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
49.	OYO Franchising LLC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
50.	OYO Operated LLC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
51.	OYO Propco LLC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)
52.	Innov8 Inc.	3260, HillView Avenue, Palo Alto, CA – 94304	N.A.	Subsidiary	100	2(87)(ii)
53.	OYO Technology & Hospitality (Vietnam) Limited Liability Company	11th floor, Five Star Tower, 28bis Mac Dinh Chi, Da Kao Ward, District 1, Ho Chi Minh City, Vietnam	N.A.	Subsidiary	100	2(87)(ii)
54.	OYO Mountainia UK Limited	3 Shepherd Street, London, United Kingdom W1J7HL	N.A.	Joint Venture	49.99	2(6)
55.	OYO Mountainia II UK Limited	3 Shepherd Street, London, England W1J7HL	N.A.	Joint Venture	49.99	2(6)
56.	OYO Mountainia Japan, LLC	Tokyo Shiodome Building, 1-1-1, Higashi Shimbashi, Minato-ku, Tokyo	N.A.	Joint Venture	49.99	2(6)
57.	MDI KK	Kabukiza Tower, 4-12-15, Ginza, Chuo-ku, Tokyo	N.A.	Joint Venture	49.99	2(6)
58.	OYO Mountainia (Singapore) Pte. Ltd.	4 Battery Road, #25-01 Bank of China Building, Singapore (049908)	N.A.	Joint Venture	49.99	2(6)
59.	OYO Mountainia USA Inc.	16192 Coastal Highway, City of Lewes, 19958, Sussex, Delaware	N.A.	Joint Venture	49.99	2(6)
60.	OYO Mypreferred Hospitality UK Limited	3 Shepherd Street, London, United Kingdom W1J7HL	N.A.	Joint Venture	49.99	2(6)
61.	OYO Mypreferred Hospitality II UK Limited	4th Floor Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT	N.A.	Joint Venture	49.99	2(6)



62.	OYO Mypreferred Hospitality III UK Limited	4th Floor Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT	N.A.	Joint Venture	49.99	2(6)
63.	OYO Mypreferred Hospitality Japan, LLC	2-16-1, New Shimbashi Building 9F, Shimbashi, Minato-ku, Tokyo	N.A.	Joint Venture	49.99	2(6)
64.	OYO Mypreferred Hospitality (Singapore) Pte. Ltd.	4 Battery Road, #25-01 Bank of China Building, Singapore (049908)	N.A.	Joint Venture	49.99	2(6)
65.	OYO Mypreferred Hospitality USA INC	16192 Coastal Highway, City of Lewes, 19958, Sussex, Delaware	N.A.	Joint Venture	49.99	2(6)
66.	OYO Hotels Argentina S.R.L.	Av. Córdoba 950 5th Floor, City of Buenos Aires	N.A.	Subsidiary	99	2(87)(ii)
67.	OYO Brasil Hospitalidade E Tecnologia Eireli	Alameda Santos, no. 1165, Sala 11, Bela Vista, City of São Paulo, State of São Paulo, Postal Code (CEP) 01419-002	N.A.	Subsidiary	100	2(87)(ii)
68.	OYO Hotels Cayman	2nd Floor, Regatta Office Park, Leeward 2, West Bay Road, Grand Cayman, Cayman Islands	N.A.	Subsidiary	100	2(87)(ii)
69.	OYO Hotels Chile SpA	Burgos 80, Of 502, 7550143 Las Condes, Santiago, Chile	N.A.	Subsidiary	100	2(87)(ii)
70.	OYO Latam Holdings UK Ltd	4th Floor Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT	N.A.	Subsidiary	100	2(87)(ii)
71.	Oravel Hotels Mexico, S.A. De C.V.	Calle Justicia 2735-A Colonia Circunvalación Vallarta 44680 Guadalajara, Jalisco México	N.A.	Subsidiary	99.9999965	2(87)(ii)
72.	Oravel Mexico Services, S. de R. L. de C. V.	Palenque # 486, colonia Vértiz Narvarte, Benito Juárez, zip code 03600, Mexico City	N.A.	Subsidiary	99.86	2(87)(ii)
73.	OYO Hotels Peru S.A.C.	Av. Javier Prado Oeste 203, L-027 San Isidro, Lima, Peru	N.A.	Subsidiary	100	2(87)(ii)
74.	OYO Vacation Homes Cayman	2nd Floor, Regatta Office Park, Leeward 2, West Bay Road, Grand Cayman, Cayman Islands	N.A.	Subsidiary	100	2(87)(ii)
75.	OYO Vacation Homes UK Ltd	4th Mindspace Properties 114 Whitechapel High Street the Relay Building London E1 7PT	N.A.	Subsidiary	100	2(87)(ii)
76.	OYO Hospitality Netherlands B.V.	Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
77.	OYO Vacation Homes Holding B.V.	Mr. Treublaan 7, 1097DP Amsterdam	N.A.	Subsidiary	100	2(87)(ii)
78.	OYO Vacation Homes LLC	16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex	N.A.	Subsidiary	100	2(87)(ii)



79.	OYO Hospitality & Information Technology (Shenzhen) Co., Ltd.	Room 10B02, Building B, Space Technology Plaza, No 1688, Haide Third Road, Haizhu community, Yuehai street, Nanshan District, Shenzhen City	N.A.	Subsidiary	45.46	2(87)(i)
80.	OYO Hotel Management (Shanghai) Co., Ltd.	Room W1226, Building No.12, No. 1021, San Shuang Road, Gang Xi Town, Chong Ming District, Shanghai City	N.A.	Subsidiary	45.46	2(87)(i)
81.	OYO (Shanghai) Investment Co., Ltd.	308/ Room 308, Block G, Weijing Center, No. 2337 Gudai Road, Minhang District, Shanghai City	N.A.	Subsidiary	45.46	2(87)(i)
82.	OYO Mypreferred Hospitality (Shanghai) Co., Ltd.	Room E108, Building No.6, No. 1021, San Shuang Road, Gang Xi Town, Chong Ming District, Shanghai City	N.A.	Subsidiary	45.46	2(87)(i)
83.	Beijing Jiayoulewan Technology Co., Ltd.	Room 1217-1, 11/F, 66 North Fourth Ring West Road, Haidian District, Beijing City	N.A.	Subsidiary	45.46	2(87)(i)
84.	Beijing Beike Youjia Technology Co., Ltd.	Room 309-10, Third floor, Building No.6 (North), Yard No. 1, Shuang Qing Road, Haidian District, Beijing City	N.A.	Subsidiary	45.46	2(87)(i)
85.	Dalian Qianyu Wanyu Trading Co., Ltd.	Room 901-2, Ninth Floor, Building A, Hong Tai Tower, No.29, Xi Xian Road, High-tech Industrial Zone, Dalian city, Liaoning Province	N.A.	Subsidiary	45.46	2(87)(i)
86.	Wuhan Beike Youjia Hotel Management Co., Ltd.	Room 23, 21st Floor, Unit 2, Building No.1, Block B, Optical Valley World City Tower, No.490-518, Luoyu Road, Donghu New Technology Development Zone, Wuhan City, Hubei Province	N.A.	Subsidiary	45.46	2(87)(i)
87.	PC 2383 Stemmons Trail, Inc.	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
88.	OYO Property Company IV, LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
89.	PC 2383 Stemmons Trail Owner, LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
90.	PC 11241 West Colonial Drive, Inc.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
91.	OYO Property Company III, LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
92.	PC 11241 West Colonial Drive Owner LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)



93.	703 Ocean Boulevard Holdings LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
94.	703 Ocean Boulevard LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
95.	West 47th OYO Member LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
96.	West 47th Owner GP LLC	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
97.	West 47th Owner LP	Corporation Trust Company 1209 Orange Street Wilmington, Delaware 19801	N.A.	Joint Venture	49.99	2(6)
98.	157 West 47th Street Hotel Owner GP LLC	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
99.	157 West 47th Street Hotel Owner LP	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
100.	OYOM-HCI 115 East Tropicana Avenue GP JV LLC	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
101.	OYOM-HCI 115 East Tropicana Avenue JV LP	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
102.	115 East Tropicana Avenue Mezz GP LLC	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
103.	115 East Tropicana Avenue Mezz LP	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
104.	115 East Tropicana Avenue Owner GP LLC	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
105.	115 East Tropicana Avenue Owner LP	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
106.	115 East Tropicana Avenue Owner Sub GP LLC	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
107.	115 East Tropicana Avenue Owner Sub LP	Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	N.A.	Joint Venture	49.99	2(6)
108.	OYO Washington Inc	CORPORATION TRUST CENTER 1209 ORANGE ST, WILMINGTON, New Castle, DE, 19801	N.A.	Subsidiary	100	2(87)(ii)



109.	803 ECT Expressway Owner, LLC	CORPORATION TRUST CENTER 1209 ORANGE ST, WILMINGTON, New Castle, DE, 19801	N.A.	Subsidiary	100	2(87)(ii)
110.	Expressway Killeen Hotel, LLC	CORPORATION TRUST CENTER 1209 ORANGE ST, WILMINGTON, New Castle, DE, 19801	N.A.	Subsidiary	60	2(87)(ii)
111.	Belvilla Services BV	Oude Stadsgracht 1, 5611 DD Eindhoven, Netherlands	N.A.	Subsidiary	100.00%	2(87)(ii)
112.	AanZee VillaXL BV	Oude Stadsgracht 1, 5611 DD Eindhoven, Netherlands	N.A.	Subsidiary	100.00%	2(87)(ii)
113.	Belvilla Nederland BV	Oude Stadsgracht 1, 5611 DD Eindhoven, Netherlands	N.A.	Subsidiary	100.00%	2(87)(ii)
114.	Belvilla AG	Flurstrasse 55, 8048 Zürich Switzerland	N.A.	Subsidiary	100.00%	2(87)(ii)
115.	Belvilla Belgique BV	THE COG – Coworking Gembloux 17, Rue de Moha 5030 Gembloux Belgium	N.A.	Subsidiary	100.00%	2(87)(ii)
116.	Belvilla France SARL	78 Rue des Hortensias 40600 Biscarosse France	N.A.	Subsidiary	100.00%	2(87)(ii)
117.	Belvilla Alquiler de Vacaciones España S.L.	Carrer Serrada 8, 17470 Sant Pere Pescador, Girona Spain	N.A.	Subsidiary	100.00%	2(87)(ii)
118.	Belvilla Ferienwohnungen GmbH (Austria)	Achenweg 16 6370 Kitzbühel, Austria	N.A.	Subsidiary	100.00%	2(87)(ii)
119.	Belvilla Italia Srl (Italy)	Legal address: Via S. Paolo, 7 - 20121 Milano, Italia (address law firm) office address: Via Dionigi 16, Comune di Ozzano Monferrato, Italia (home address MD)	N.A.	Subsidiary	100.00%	2(87)(ii)
120.	Belvilla Hrvatska spoo / Belvilla Croatia Ltd (Croatia)	Legal address (law firm): Green Gold - Tower V1 (5th floor) Ulica grada Vukovara 269f HR-10000 Zagreb Hrvatska - Croatia	N.A.	Subsidiary	100.00%	2(87)(ii)
121.	Belvilla Deutschland GmbH (formerly Tourismuszentrum GmbH Meckelenburgische -Ostseeküste) (Germany)	Kühlungsborner Str 2, 18236, Kröpellin	N.A.	Subsidiary	100.00%	2(87)(ii)
122.	Traum-Ferienwohnungen GmbH (Germany)	An der Reeperbahn 6, 28217 Bremen, Germany	N.A.	Subsidiary	100.00%	2(87)(ii)



123.	t-bee GmbH (Germany)	Dornierstr. 4, 82178 Puchheim Postal Address: An der Reeperbahn 6, 28217 Bremen	N.A.	Subsidiary	100.00%	2(87)(ii)
124.	Oravel Vacation Homes Denmark ApS	Lyngbyvej 20, 2100 København Ø, Denmark	N.A.	Subsidiary	100.00%	2(87)(ii)
125.	Dancenter A/S (Denmark)	Lyngbyvej 20, 2100 København Ø, Denmark	N.A.	Subsidiary	100.00%	2(87)(ii)
126.	Dancenter Service EDB-ApS (Denmark)	Lyngbyvej 20, 2100 København Ø, Denmark	N.A.	Subsidiary	100.00%	2(87)(ii)
127.	Dancenter GmbH (Germany)	Drehbahn 7, 20354 Hamburg, Germany	N.A.	Subsidiary	100.00%	2(87)(ii)
128.	Admiral Strand Feriehuse ApS	Houstrupvej 170 6830 Nørre Nebel Denmark	N.A.	Subsidiary	100.00%	2(87)(ii)
129.	DanCenter A/S Niederlassung (Germany)	Drehbahn 7, 20354 Hamburg, Germany	N.A.	Subsidiary	100.00%	2(87)(ii)
130.	Väst kust-bokning (Sweden)	Box 11426 404 29 Göteborg, Sweden	N.A.	Subsidiary	100.00%	2(87)(ii)
131.	Marina Wendtorf Invest II GmbH & Co. KG (Germany)	Gut Schwartenbek 1, 24107 Kiel, Germany	N.A.	Subsidiary	49.00%	2(87)(i)
132.	Residence De Monbrison A/S (Denmark)	Lyngbyvej 20, 2100 København Ø, Denmark	N.A.	Subsidiary	73.16%	2(87)(ii)
133.	Residence Chateau De Monbrison A/S (Denmark)	c/o Advokat Helge E. Sørensen, Bygmarken 12, 3520 Farum, Denmark	N.A.	Subsidiary	5.15%	2(87)(i)
134.	Wolters Ferienhaus GmbH	Bremer Straße 61, 28816 Stuhr, Germany	N.A.	Subsidiary	100	2(87)(ii)
135.	Loc Vacances S.à.r.l	2 Avenue de la Marionnais, 35131 Chartres de Bretagne, France	N.A.	Subsidiary	100	2(87)(ii)
136.	OYO Apartment Investments LLP	69, Second Floor, Regal Building, Connaught Circus, Delhi-110001, India	N.A	Subsidiary	100	2(87)(ii)
137.	Neeldeep Developers Private Limited	80A/303A, Chhadawad, Madalpur, Opp. V. S. Hospital, Ellisbridge, Ahmedabad GJ 380006 In	U45201GJ2004PTC043615	Joint Venture	49.99	2(6)
138.	Multitude Infrastructures Private Limited	69, Second Floor, Regal Building, Connaught Place, Delhi – 110001, India	U45209DL2008PTC174287	Joint Venture	49.99	2(6)

Oravel Stays Private Limited

Registered office: Ground Floor-001, Mauryansh Eanza, Shyamal Cross Road, Near Parekh Hospital, Satellite, Gujarat, Ahmedabad- 380015, India
Corporate office: 3rd Floor, Orchid Centre, Sector 53, Golf Course Road, Village Halderpur Viran, Gurugram-122002, Haryana, India | Phone: 9891670123|
Email: Secretarial@oyorooms.com
CIN: U63090GJ2012PTC107088



Shareholding Pattern of Oravel Stays Private Limited As on March 31, 2020

Shareholder	Indian/ Foreign	Equity Shares @ 10 each	Series A Preference Shares @ 10 each	Series A1 Preference Shares @ 100 each	Series B Preference Shares @ 100 each	Series C Preference Shares @ 100 each	Series C1 Preference Shares @ 100 each	Series D Preference Shares @ 100 each	Series D1 Preference Shares @ 100 each	Series E Preference Shares @ 100 each	Series F Preference Shares @100 each	Total
Ritesh Agarwal	Indian	11758	0	0	0	0	0	0	0	0	0	11758
Vinod Sood	Indian	47	0	0	0	0	0	0	0	0	0	47
Oravel Employee Welfare Trust	Indian	392	0	0	0	0	0	0	0	0	0	392
Anuj Tejpal	Indian	391	0	0	0	0	0	0	0	0	0	391
Lightspeed Venture Partners IX, Mauritius	Foreign	316	0	694	2834	464	0	0	0	0	0	4308
Lightspeed Venture Partners Select Mauritius	Foreign	0	0	0	0	222	0	646	0	0	0	868
Lightspeed India Partners I LLC	Foreign	0	0	0	0	132	0	0	0	0	0	132
Sequoia Capital India Investments IV	Foreign	10	0	1858	2100	533	0	646	0	0	0	5147
GCP-OYO Ltd.	Foreign	1	0	0	370	0	0	0	0	0	0	371
GCP-OYO I Ltd.	Foreign	0	0	0	0	113	0	0	0	0	0	113
Greenoaks Capital MS LP - GCP-OYO II Series	Foreign	0	0	0	0	0	0	646	0	0	0	646
SVF India Holdings (Cayman) Limited	Foreign	505	1603	717	4921	11416	10460	29050	0	5769	9626	*74067
Global Ivy Ventures LLP	Indian	173	0	0	0	0	0	1291	0	0	0	1464
China Lodging Holdings (HK) Limited	Foreign	0	0	0	0	0	0	0	1291	0	0	1291
A1 Holdings Inc.	Foreign	0	0	0	0	0	0	0	0	2884	0	2884
Star Virtue Investment Limited	Foreign	0	0	0	0	0	0	0	0	2884	0	2884
Airbnb Inc.	Foreign	0	0	0	0	0	0	0	0	2163	0	2163
RA Hospitality Holdings (Cayman)	Foreign	14081	6413	7904	0	3789	0	0	0	0	4749	36936
Number of shares		27674	8016	11173	10225	16669	10460	32279	1291	13700	14375	145862

* on a fully diluted capital basis, SVF India Holdings (Cayman) Limited's shareholding was 46.70% on March 31, 2020

For **ORAVEL STAYS PRIVATE LIMITED**



Vimal Chawla

Vice President- Company Secretary & Legal
Membership No. A-16746

Oravel Stays Private Limited

Registered office: Ground Floor-001, Mauryanesh Bldg, Shyamal Cross Road, Near Pankaj Hospital, Satekhi, Gujarat, Ahmedabad- 380015, India
Corporate office: 3rd Floor, Orchid Centre, Sector 53, Golf Course Road, Village: Haiderpur Viran, Gurgaon-122002, Haryana, India | Phone: 9891670123 |
Email: Secretariat@oyorooms.com
QIN: U63090GJ2012PTC107088

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **ORAVEL STAYS PRIVATE LIMITED** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **March 31, 2020**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

Sr. No.	Compliance	Comments/Qualifications/Reservation/Remarks
1	its Status under the Act;	The status of the Company is a Private Company, limited by Shares.
2	maintenance of registers/ records & making entries therein within the time prescribed therefor;	The Company has maintained its registers/records and made entries therein within the time prescribed under the Act. The list of registers maintained during the year is enclosed in 'Annexure-A'
3	filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;	During the financial year ended on March 31, 2020, the Company has duly filed required forms as prescribed under the Act and Rules made there under with the Registrar of Companies, Regional Director, the Tribunal, Court or other authorities, as applicable, within the prescribed time and along with additional fees in respects of the forms and returns which were filed beyond the prescribed time. The details of the forms filed with Registrar of Companies during the year is enclosed as 'Annexure-B'
4	calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions	During the financial year ended on March 31, 2020, the Company has complied with the provisions of the Act & Rules made there under in respect of calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the Company on due dates as stated in the annual return and in respect of which, proper notices were given and the proceedings, including the circular resolutions during the year, have been properly



	and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;	recorded in the Minute Book/registers maintained for the purpose and the same have been signed.
5	closure of Register of Members / Security holders, as the case may be.	During the financial year under review, the Company was not required to close its Register of Members / Security holders.
6	advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;	During the financial year under review, the Company has complied with the provisions of Section 185 in respect of loans..
7	contracts/arrangements with related parties as specified in section 188 of the Act;	During the financial year under review, all transactions with related parties were made in the ordinary course of business and at arm's length basis as specified in Section 188 of the Act.
8	issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;	<p>During the period under review,</p> <p>i. the Company has allotted the following Equity Shares</p> <ul style="list-style-type: none"> • 13,169 Equity Shares of INR 10/- each at a premium of INR 37,53,434.31/- per share on December 06, 2019 in favour of RA Hospitality Holdings (Cayman); • 4 Equity Shares of INR 10/- each at a premium of INR 3,80,708.27/- per share February 11, 2020 in favour of Mr. Dinesh Ramamurthi (Trustee) <i>(for and on behalf of Oravel Employee Welfare Trust)</i> in respect of the exercise of options under Employees Stock Option Plan (ESOP), 2018 • 388 Equity Shares of INR 10/- each at a premium of INR 1,80,305.32/- per share on March 31, 2020 in favour of Mr. Dinesh Ramamurthi, (Trustee) <i>(for and on behalf of Oravel Employee Welfare Trust)</i> pursuant to exercise of vested options by certain employees under the Employee Stock Option Plan (ESOP), 2018



		<p>ii. the Company has allotted 14,375 Series F Compulsorily Convertible Cumulative Preference Shares (Series F CCCPS) of INR 100/- each at a premium of INR 39,03,136.81/- on March 20, 2020 in favour of SVF India Holdings (Cayman) Limited and RA Hospitality Holdings (Cayman).</p> <p>iii. the Company has recorded the transfer of following securities (Equity & Preference shares):</p> <ul style="list-style-type: none"> o Transfer of 18,106 Preference shares and 912 Equity shares on November 28, 2019. <p>Further, the Company has issued and endorsed security certificates in all above instances in accordance with the provisions of the Act.</p> <p>Further, as per the Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT) vide order No. CA(CAA)55/NCLT/AHM/2019 dated September 26, 2019, the share capital of the Company was reduced by 6,720 (Six Thousand Seven Hundred Twenty) equity shares of INR 10/- each held by Oravel Employee Welfare Trust (Trust)</p> <p>Further, compliances in respect of the following are not applicable to the Company during the period under review:</p> <ul style="list-style-type: none"> • transmission of securities; • buy back of securities; • redemption of preference shares or debentures • conversion of shares/ securities.
9	keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act	During the financial year under review, there was no instance of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares and hence no comment is invited in respect of the same.
10	declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor	During the financial year under review, the Company has not declared/paid any dividend.



	Education and Protection Fund in accordance with section 125 of the Act;	Further, there were no amounts which were required to be transferred from unpaid/ unclaimed dividend/other amounts to Investor Education and Protection Fund in accordance with section 125 of the Act.
11	signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;	During the financial year under review, the Company has complied with the provisions of signing of audited financial statements as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof.
12	constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;	<p>During the financial year under review, the Board of Directors of the Company is duly constituted, and all appointments of Director and Key Managerial Personnel have been made in accordance with the provisions of the Act.</p> <p>Following appointments in the office of Director were made during the financial year under review:</p> <ul style="list-style-type: none"> • Appointment of Mr. Marks Schwartz as an Additional Director with effect from June 03, 2019 and as Director with effect from June 04, 2019; • Appointment of Ms. Betsy Atkins as an Additional Director with effect from November 18, 2019 and as Director with effect from December 27, 2019; • Appointment of Mr. Aditya Ghosh as an Additional Director with effect from December 13, 2019 and as Director with effect from December 27, 2019; & • Appointment of Mr. Gerardo Isaac Lopez as an Additional Director with effect from January 25, 2020 and as Director with effect from February 17, 2020. <p>Following Directors have resigned during the financial year under review:</p> <ul style="list-style-type: none"> • Mr. Neil Mehta resigned with effect from May 07, 2019; • Mr. Justin Lawrence Wilson resigned with effect from May 15, 2019; • Mr. Marks Schwartz resigned with effect from December 31, 2019 <p>Designation of Mr. Ritesh Agarwal was changed from Executive to Non- Executive with effect from June 27, 2019.</p>



		<p><i>The office of director held by Ms. Min Zhang got vacated during the reporting period due to non-attendance of board meetings for a continuous period of 12 months and hence her resignation has been filed post the reporting period.</i></p> <p>Further, the Company has also complied with the provisions relating to disclosure of Directors' interest and Key Managerial Personnel.</p>
13	appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;	During the financial year under review, there was no appointment or re-appointment of Auditor or casual vacancy in the office of Auditors and hence no comment is invited in respect of the same.
14	approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;	<p>During the financial year under review the Company has taken the necessary approvals, as and when required, from the Tribunal, Regional Director in respect of:</p> <ul style="list-style-type: none"> - Approval of the Scheme of Arrangement by Hon'ble National Company Law Tribunal, Ahmedabad Bench for transfer of Indian Hotel business of Oravel Stays Private Limited to OYO Hotels and Homes Private Limited, subsidiary company of Oravel Stays Private Limited in India.
15	acceptance/ renewal/ repayment of deposits;	During the financial year under review, the Company has not accepted/renewed/repaid any deposits from the public covered under Section 73 to 76 or any other applicable provision of the Act and rules made there under during the financial year under review and hence no comment is invited in respect of the same.
16	borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;	<p>During the financial year under review, the Company has complied with the provisions stipulated under the Act in respect of borrowings from banks, as applicable.</p> <p>Following changes in respect of charges registered in the name of the Company occurred during the period under review:</p> <p>Charge registered in favour of Yes Bank Limited vide Charge ID 100123597 amounting to INR 20,00,00,000/-, was modified on August 16, 2019.</p>



		Charge registered in favour of Kotak Mahindra Bank Limited for an amount of INR 24,00,00,000/- was satisfied on January 16, 2020.
17	loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;	<p>During the year under review, the Company has made investment by way of acquisition of securities and is in compliance with the provisions of Section 186 of the Act in respect of investments, guarantees given to other bodies corporate or persons, as applicable.</p> <p>However, no Loan was given during the financial year by the Company.</p>
18	alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;	<p>During the financial year under review, the Company has altered its Capital clause of the Memorandum of Association and increased and reclassified the Authorized Share Capital from INR 1,01,80,000/- to INR 1,17,20,000/- on August 22, 2019 and the Articles of Association were altered on March 24, 2020.</p> <p>The Company has duly complied with the provisions of the Companies Act, 2013 in respect of the aforesaid alteration of Memorandum and Articles of Association.</p>

For Jyoti Kukreja & Co.

For JYOTI KUKREJA & CO.

Jyoti

Authorised Signatory/Proprietor

Jyoti Kukreja

FCS-9154

COP-10355

UDIN: F009154B002303589



Date: January 28, 2021

Place: New Delhi

ANNEXURE A

LIST OF STATUTORY REGISTERS/ RECORDS MAINTAINED BY THE COMPANY

Sl. No	Sections	Registers/Records
1	118	Minutes of the Board and General Meetings
2	88(1)(a)	Register of Members in Form MGT-1
3	170	Register of Directors and Key Managerial Personnel and their shareholding
4	46(3)	Register of Renewed and Duplicate Share Certificate in Form SH-2
5	62(1)(b)	Register of Employee Stock Options in Form SH-6
6	186(9)	Register of Loans, Guarantee, Security and acquisition made by Company in Form MBP-2
7	189(1)	Register of Contracts or arrangements in which directors are interested in Form MBP-4.
8	85	Register of Charges in Form CHG-7
9	68	Register of Shares/Other Securities Bought Back in Form SH-10
10	90(2)	Register of beneficial owners holding significant beneficial interest in Form BEN-3



ANNEXURE B

List of e-forms filed with the RoC & RD during the financial year 2019-20

Sl. No.	Forms	Filed with regulatory authority (RoC/ RD/CG/ NCLT)	Purpose	Date of filing	Whether filed within prescribed time /With late Fees
1.	Form MGT-14	RoC	For reporting Amendment in Articles of Association vide shareholders resolution dated 29/03/2019	04/04/2019	Filed within prescribed time
2.	Form PAS-3	RoC	For reporting Allotment of 2,163 Preference shares on 27-03-2019	09/04/2019	Filed within prescribed time
3.	Form INC-22	RoC	For reporting of Shift of registered office from within the State of Gujarat	09/04/2019	Filed within prescribed time
4.	Form GNL-1	RoC	For Filing Application of Scheme of Arrangement	09/04/2019	Filed within prescribed time
5.	Form MGT-14	RoC	For reporting approval of members for the Amendment of existing Articles of Association dated 29-03-2019	11/04/2019	Filed within prescribed time
6.	MSME FORM I	RoC	For reporting initial return	30/05/2019	Late Filed
7.	MSME FORM I	RoC	For reporting regular return	30/05/2019	Late Filed
8.	Form MGT-14-	RoC	For reporting the Equity and Preference shareholders approval for the Scheme of Arrangement in the nature of demerger of dated 21-05-2019	20/06/2019	Filed within prescribed time
9.	Form DIR-12-	RoC	For reporting resignation of Mr. Neil Mehta as Director w.e.f. 07-05-2019 and Mr. Justin Lawrence Wilson as Director w.e.f. 15-05-2019	22/06/2019	Filed with late fee
10.	Form DIR-12-	RoC	For reporting appointment of Mr. Mark Schwartz as an Additional Director w.e.f. 03-06-2019	22/06/2019	Filed within prescribed time
11.	Form DPT-3	RoC	For reporting One time Return of Deposit	28/06/2019	Filed within prescribed time
12.	Form DPT-3	RoC	For reporting FY.201-19 Return of Deposit	28/06/2019	Filed within prescribed time



13.	Form DIR-12-	RoC	For reporting Change in designation of Mr. Ritesh Agrawal as a Director w.e.f. 27-06-2019	26/08/2019	Filed with late fee
14.	Form CHG-1-	RoC	For reporting modification of Charge, registered vide Charge ID-100123597	09/09/2019	Filed within prescribed time
15.	MSME FORM I-	RoC	For Half Financial Year MSME Return for the period April to September 2019	28/10/2019	Filed within prescribed time
16.	Form INC-28	RoC	Submission of NCLT order for the Scheme of Arrangement in the nature of Demerger	01/11/2019	Filed within prescribed time
17.	Form SH-7	RoC	For reporting Increase in Authorised Capital from INR 10,180,000 to INR 1,17,20,000 with effect from 22-08-2019	20/11/2019	Filed with late fee
18.	Form PAS-3	RoC	For reporting Allotment for 13169 Equity shares allotted on 06-12-2019	06/12/2019	Filed within prescribed time
19.	Form MGT-14	RoC	For Creation, Offer and Issue of Series F Compulsorily Convertible Cumulative Preference Shares (CCCPS) on a private placement basis.	13/12/2019	Filed with late fee
20.	Form MGT-14-	RoC	For reporting Shareholder's approval under Section 186	25/01/2020	Filed with late fee
21.	Form DIR-12-	RoC	For Appointment of Mr. Aditya Ghosh as Additional Director	25/01/2020	Filed with late fee
22.	Form DIR-12-	RoC	For Appointment of Ms. Betsy Atkins as Additional Director	25/01/2020	Filed with late fee
23.	Form DIR-12-	RoC	For Change in Designation of Ms. Betsy Atkins and Aditya Ghosh with effect from 27/12/2019	25/01/2020	Filed within prescribed time
24.	Form CHG-4-	RoC	For Satisfaction of Charge registered vide charge ID 100141170	25/01/2020	Filed within prescribed time
25.	Form MGT-7	RoC	Balance Sheet and Profit & Loss Account for the financial year 2018-19	17/02/2020	Filed within prescribed time
26.	Form AOC-4(XBRL)	RoC	Annual Return for the Financial Year 2018-19	17/02/2020	Filed with late fee
27.	Form DIR-12-	RoC	For reporting resignation of Mr. Mark Schwartz, with effect from 31-12-2019	23/02/2020	Filed with late fee
28.	Form DIR-12-	RoC	For Appointment of Mr. Gerardo Isaac Lopez as Additional Director with effect from 25-01-2020	24/02/2020	Filed within prescribed time



29.	Form DIR-12-	RoC	For Change in Designation of Mr. Gerardo Isaac Lopez as Director with effect from 17-02-2020	29/02/2020	Filed within prescribed time
30.	Form PAS-3-	RoC	For reporting allotment of 04 Equity Shares under Employee Stock Option Plan 2018	29/02/2020	Filed within prescribed time
31.	Form AOC-5-	RoC	For reporting change of place of keeping Books of Accounts of the Company	29/02/2020	Filed with late fee
32.	Form MGT-14-	RoC	For adoption Employee Stock Option Pool as per NCLT order under Scheme of Arrangement	04/03/2020	Filed within prescribed time
33.	Form MGT-14-	RoC	For Creation, Offer and Issue of Series F Compulsorily Convertible Cumulative Preference Shares (CCCPS) on a private placement basis. (Revised Terms)	16/03/2020	Filed within prescribed time
34.	Form PAS-3-	RoC	For reporting allotment of - 14375 Compulsorily Convertible Cumulative Preference Shares (CCCPS) Series F	20/03/2020	Filed within prescribed time
35.	Form -MGT-14	RoC	For reporting Alteration in Articles of Association, and Entrenched provisions of Articles, with effect from 24-03-2020	29/03/2020	Filed within prescribed time

